

TEA MARKET REPORT – Sale 27 held on Monday, 10th November, 2025

CTC LEAF: 50,246 packages of tea on offer met with a good demand.

BROKENs: Large Broken s were a fairly good market but were a little easier whilst bright liquoring smaller types met with a fairly strong demand and were about steady. Medium varieties met with less enquiry and were a little easier. Plainer types were less in demand and withdrawals were more. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

FANNINGS: Well made good liquoring Fannings were a strong market and sold at around last levels. Medium types met with a fairly good demand and sold at firm to slightly easier rates. Plainer teas met with less demand with quite a fair withdrawals. BLF teas were a good market particularly the better invoices which tended dearer but there were quite a few withdrawals.

DUST: 10,158 packages of tea on offer again met with a strong demand. Good liquoring Dusts sold well and were firm on last. Their Mediums met with a strong interest and were dearer following quality. Plain/BLF Dusts were of good market and sold around last levels with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Market witnessed a good demand following quite good competition for better varieties. Both Blenders and Loose tea buyers operated in good strength particularly for the well made good liquoring types. Once again the reprinted teas suffered heavy withdrawals.

Dusts met with an improved demand.

Our Catalogue: (Sale 27) Avg : Tk 256.57, Sold 73.31% , (Sale 26) Avg : Tk 258.58, Sold 69.92%

Quotations – This Week – (In Taka)

Broken s	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	257-267	258-268	Best	258-265	257-265	PD	245-300	245-275
Good	252-255	253-257	Good	252-257	253-256	RD	235-345	225-346
Medium	247-250	248-252	Medium	247-251	247-252	D	245-341	228-345
Plain	245-246	245-246	Plain	245-246	245-246	CD	240-354	225-300
BLF	215-238	215-238	BLF	215-239	215-239	BLF	235-240	225-243

Exchange Rates 10th November, 2025 Sterling Pound 158.8142 Dollar: Tk. 121.6500
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken s	Ruthna	BOP(S)	10	357/-	GT
Fannings	* Saif	PF	10	283/-	Ispahani
Clonal Broken s	Kedarpur	GBOP(BT1	10	369/-	Kalam
Clonal Fannings	Kedarpur	PF(BT1)	20	330/-	AKT/ Muskan
PD/RD	* Amrail	PD	10	300/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	345/-	Meghna
D	Daragaon	D	20	294/-	Lovely
Clonal D	* Madhupur	D(BT1)	10	341/-	AKT
CD	Deundi	CD	10	286/-	TK
Clonal CD	* Madhupur	CD(BT1)	5	354/-	Hoq Ctg

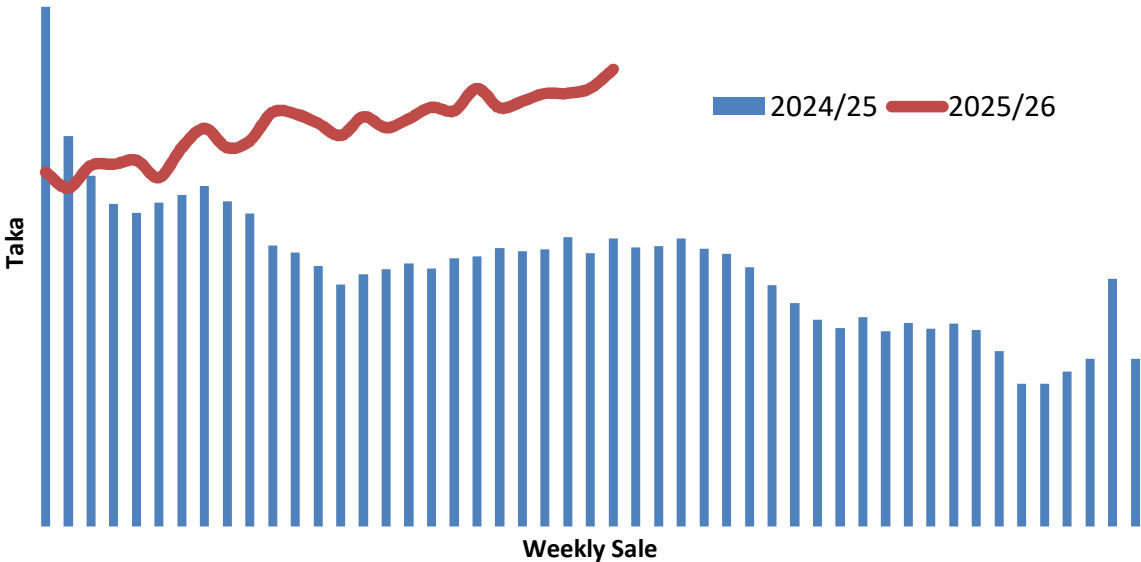
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 27)					Next Sale (Sale 28)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	50,246	2,507,275	56,683	2,828,481	56,731	2,830,876	56,117	2,800,238
Dust	10,158	506,884	10,872	542,512	11,499	573,800	10,096	503,790
Total	60,404	3,014,159	67,555	3,370,993	68,230	3,404,676	66,213	3,304,028

Chittagong Auction Average - Sale 26

(Season 2025/26): Tk 252.60 & (Season 2024/25): Tk 210.96 & (Season 2023/24) :Tk 180.42





Chittagong Auction Statistics - Sale: 26

Updated on: 10th November 2025

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,966,341.7	209.12	1,825,515.4	250.66	36,894,138.8	77.5%	208.37	39,306,598.0	79.45%	238.94	2,412,459.2	30.57
CTC DUST	439,652.3	219.38	439,789.9	256.75	9,619,827.1	22.5%	222.71	10,652,165.2	20.28%	251.33	1,032,338.1	28.62
Sub-Total	2,405,994.0	210.99	2,265,305.3	251.85	46,513,965.9	99.9%	211.34	49,958,763.2	99.73%	241.58	3,444,797.3	30.24
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,405,994.0	210.99	2,265,305.3	251.85	46,514,268.6	99.9%	211.34	49,958,771.3	99.73%	241.58	3,444,502.7	30.24
Green Tea	19.4	1,650.00	12,052.8	530.00	12,078.9	0.0%	662.39	26,357.9	0.00%	621.16	14,279.0	-41.23
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,406,013.4	211.01	2,277,358.1	253.32	46,526,396.6	99.9%	211.46	49,985,129.2	99.74%	241.78	3,458,732.6	30.32
Other (s)	1,248.7	116.20	25,418.2	188.65	329,133.1	0.1%	119.64	1,473,988.5	0.26%	161.07	1,144,855.4	41.43
G.Total	2,407,262.1	210.96	2,302,776.3	252.60	46,855,529.7	100.0%	210.82	51,459,117.7	100%	239.47	4,603,587.9	28.65

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	13,736.5	0.02%	222.75	157,257.4	0.27%	112.54	143,520.9	-110.21
Internal	2,407,262.1	210.96	2,302,776.3	252.60	46,841,793.2	99.98%	210.82	51,301,860.3	99.73%	239.86	4,460,067.0	29.04
Grand Total	2,407,262.1	210.96	2,302,776.3	252.60	46,855,529.7	100%	210.82	51,459,117.7	100%	239.47	4,603,587.9	28.65

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05
North India	August	164.50	166.15	153.99	-12.2	668.9	607.4	658.15	50.73
South India	August	19.28	18.00	16.13	-1.9	153.8	141.5	153.41	11.94
All India	August	183.80	184.15	170.12	-14.0	822.5	748.89	811.56	62.67
Sri Lanka	August	18.55	19.67	19.67	0.0	174.5	172.08	176.82	4.74
Kenya	July	44.69	40.82	39.04	-1.8	318.3	364.21	322.29	-41.92

Source: Bannladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 45- 4TH /6TH & 7TH NOVEMBER, 2025

There was good demand. Good liquoring Assams were steady. Medium Assams were irregular and sold around last. Better Dooars were irregular. Good Dooars were steady. Plainer Dooars were around last. Dust: Good Demand. Dust category was steady and sold around last levels following the quality. Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder Broken.

Tea Category	Price Range USC
BEST ASSAMS	361-429
GOOD ASSAMS	248-361
MED ASSAMS	169-248
GOOD DOOARS	282-316
MEDIUM DOOARS	169-282
PLAINER DOOARS	113-147

COONOOR SALE 45- 7th NOVEMBER, 2025

DEMAND: - Continued Good Demand. MARKET: - The total CTC leaf teas sold this week was 97.00% (1088987.78kgs) of the total offerin g of 1122717.11Kgs. Best category sold at erratic prices with select few invoices fetching dearer prices with competition, good category teas sold dearer selectively, whilst the smaller broken in this segment settled at barely steady price levels. Better medium teas sold dearer in the range of Rs 3 to 6. Medium category fetched Rs 6 to 7. Plainer sorts gained largely on all sort in the price range of Rs 4 to 6 or more. BUYING PATTERN: Major blenders continued to be the mainstay and absorbed 59.68% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers were continued to be active on lower medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	182-232	131-164	120-122	113-118	101-112
Medium Brokens	187-239	149-178	127-142	114-126	107-113
Smaller Brokens	198-286	152-170	120-141	114-120	101-113
Fannings	198-220	164-187	124-168	111-123	96-109

SILIGURI SALE 45- 6th NOVEMBER 2025

Good demand. Estate levels tended irregular & easier particularly for post puja quality. Plainer sorts were around last. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	304-429	304-417	259-350
Medium/ Better Medium	180-293	192-293	169-248
Common / BLF	118-169	124-180	118-158

MOMBASA SALE 44 – 3RD/4TH & 5TH NOVEMBER, 2025

Improved general demand at irregular rates for the 157,160 packages (10,415,295.00 kilos) on offer with 17.57% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 395	295 – 372	271 – 372	285 – 356
Good	240 – 362	285 – 324	267 – 318	271 – 307
Good Medium	230 – 289	282 – 306	230 – 298	250 – 296
Medium (KTDA)	160 – 224	208 – 260	165 – 230	175 – 254
Medium (Plantations)	162 – 196	185 – 204	167 – 207	150 – 162
Lower Medium	140 – 180	141 – 196	123 – 167	112 – 153
Plainer	084 – 145	082 – 148	075 – 131	080 – 130